

To obtain access to the Macquarie Adviser Site and a range of Macquarie on-line services, you will need to complete this form.

Macquarie Adviser Centre Registration Form



If you would like an employee(s) to also have access, you will need to contact our Adviser Services staff on **1800 808 508** for a copy of the Employee Registration form.

IMPORTANT – Access Codes are issued to individuals. It is your responsibility to advise us if you, or any employee no longer requires access.

PLEASE USE BLACK INK

1 **What is your name?** Please use BLOCK letters
Mr/Mrs/Miss/Ms/Dr/Other *First name(s)* *Surname*

Date of birth / /

2 **What is your Dealer's name?**

3 **Please answer the following**

(a) What is your Dealer code?

(b) What is your Adviser code?

4 **What is your address?**

(a) Your Macquarie Access Code will be mailed to this address

(b) If this address differs from the one we have recorded, would you like us to update our records?
Yes No

5 **What is your email address?**

6 **Do you have an existing Macquarie Access Code?**

Yes Access code No

7 **Please sign here** I confirm that I have read, understood and agree to be bound by the conditions of use set out on the back of this form. I understand that the Macquarie Access Code and password are personal to me.

Signature (one only) *Date*

 / /

Dealer Stamp

Office use only

<i>Sig. Ver.</i>	<i>Macquarie Access Code</i>	<i>Work Item Number (WIN)</i>
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Terms and conditions

Background

- A. Macquarie maintains and offers a facility by which financial intermediaries are able to access Macquarie software containing client data, and transact for clients from a remote location. This facility which includes associated data, information and software owned by or licensed to Macquarie is referred to throughout these conditions of use as “Macquarie On-Line”.
- B. A financial intermediary is an individual, partnership or company that acts on a client’s behalf in respect of investments in Macquarie financial products.
- C. Macquarie agrees to allow you, as a financial intermediary, access to and use of Macquarie On-Line on the conditions below. “You” refers to you as the financial intermediary, your employees and agents or you as employee as the case may be.
- D. “Macquarie” refers to Macquarie Bank Limited, Macquarie Investment Management Limited and each other member of the Macquarie Bank group, their employees and agents.

Conditions of Use

1. You accept that these conditions apply each time you use Macquarie On-Line.
2. You agree:
 - (a) to only use Macquarie On-Line if authorised by Macquarie:
 - (i) for legitimate purposes associated with clients and to the extent permitted by their unrevoked authority; and
 - (ii) in accordance with all means of access, security codes and devices nominated by Macquarie (including the Macquarie access code, user identifications, passwords and PINs) – which are collectively referred to as codes;
 - (b) to only upload data on the terms agreed with Macquarie from time to time;
 - (c) not to interfere or damage (or attempt to interfere or damage) any code, data or software associated with Macquarie On-Line (other than to make authorised transactions);
 - (d) to keep confidential any information or data obtained by you at any time by using Macquarie On-Line;
 - (e) to keep each code:
 - (i) confidential and on the terms on which it is given to you; and
 - (ii) secure against any improper or unauthorised use;
 - (f) to restrict access to Macquarie On-Line to your employees and agents for whom access is reasonably necessary to perform your duties to clients; and
 - (g) to ensure that your employees and agents understand and comply with these conditions of use and enforce them at your expense.
3. You will immediately advise Macquarie if:
 - (a) any person to whom Macquarie has issued a code in relation to your business ceases to be your employee or agent or you cease to be an employee or agent as the case may be; or
 - (b) you suspect a breach of any of these conditions of use by you, or any of your employees or agents.

4. Macquarie will be entitled to:
 - (a) assume that you, your employees and agents (both current and former) have appropriate authority each time you use Macquarie On-Line in conjunction with any code, unless you give Macquarie prior advice to the contrary; and
 - (b) abide by any transaction effected by you on a client’s behalf via Macquarie On-Line subject to sufficiency of funds and other terms agreed between Macquarie and the client.
5. Macquarie will confirm the receipt of your instructions to transact (although not the transaction itself) at the time of your instructions.
6. You accept full responsibility for any expense, loss or liability (howsoever characterised or caused) incurred by Macquarie, you or a client as a result of the use of Macquarie On-Line by you, your employees and agents (both current and former).
7. Anything associated with or available through Macquarie On-Line belongs to Macquarie or other third persons and is protected by intellectual property rights. You agree not to access, download or otherwise use such property other than as expressly permitted by these conditions. You will be responsible, and indemnify Macquarie accordingly, for any unauthorised use of such property.
8. Macquarie will use reasonable efforts to provide (but does not warrant that it will provide):
 - (a) access to Macquarie On-Line at all reasonable times; and
 - (b) reliable data and information, to the extent that it is within its control.
9. Subject to conditions and warranties implied by legislation, Macquarie excludes:
 - (a) liability for any delay, interruption or unavailability of Macquarie On-Line and for any inaccuracy or incompleteness of data provided by any person and available on Macquarie On-Line; and
 - (b) all terms implied by statute, general law or custom except ones that may not be excluded.If Macquarie breaches any condition or warranty implied by legislation into a contract with a consumer, Macquarie limits its liability for that breach to a resupply of the goods or services in respect of which the breach occurred.
10. Macquarie reserves the right to:
 - (a) change any of these conditions at any time and you agree to comply with those changes from the time you are notified; and
 - (b) suspend or terminate your use of Macquarie On-Line at any time and for any reason.
11. Your right to use Macquarie On-Line is personal to you and cannot be assigned or transferred.